PHI KAPPA PSI Monthly Chapter Operations Call

February 9th, 2022

PHI KAPPA PSI FRATERNITY

Meeting Agenda - 02/09/2022

- Spring Invoices
- COMPASS Education & Training
- Risk Management Education
- Chapter Advisor Training
- Founders' Day 2022
- Founders' Day of Giving
- Fraternity & Sorority Experience Survey
- Foundation Scholarships
- National Awards
- Chapter/Colony Goal Setting
- Reminders



PHI KAPPA PSI FRATERNITY

Spring 2022 Invoices

PHI KAPPA PSI 2021-22 MEMBERSHIP COSTS



General Fraternity Fees | Active Member



General Fraternity Fees | New Member (Spring)



Invoices are due March 9th!

Ascend Update

New look to Leader Training beginning in 2022!

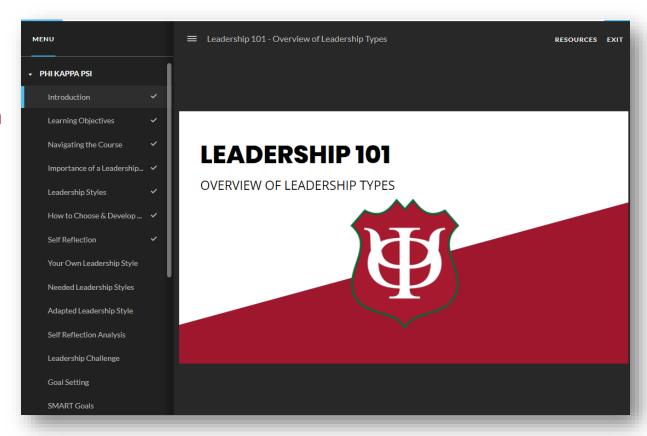
Here is instructions to create your account:

- Log into Phi Psi Portal: https://portal.phikappapsi.com/
- Click the Compass Logo
- When asked if you have used the LMS before, click "No"
- Your assigned courses such as "Ascend President" should appear in your Course Catalog.
- Click "Enroll" and will be good to go

Leadership 101

Explore key topics such as:

- Learn about common leadership styles
- Identify your own style(s) and those needed from your members
- Exploring Exemplary Leadership Practices
- Review SMART Goal setting



Leadership Skills 1, 2, 3

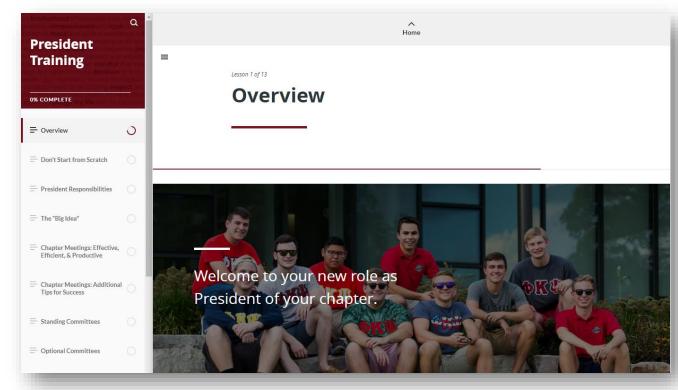
Explore key topics such as:

- Building Trust & Integrity
- Ethics & Morals
- Strategic Thinking
- Time Management & Prioritization
- Develop Resilience & Grit
- Critical Thinking & Problem Solving

- Stages of Team Development
- Conflict Management and Resolution
- Persuasion & Influence
- Delegation
- Change Management & Coalition Building

Individual Position Courses

- President
- Vice President
- Corresponding Secretary
- Treasurer
- Risk Manager
- Recruitment
- (Fraternity Ed and Chaplain on deck)



Tightrope & Inclusive Practices

Explore key topics such as:

Tightrope

- Alcohol and Drugs
- Sexual Assault & Misconduct
- Mental Health
- Hazing Prevention and Awareness

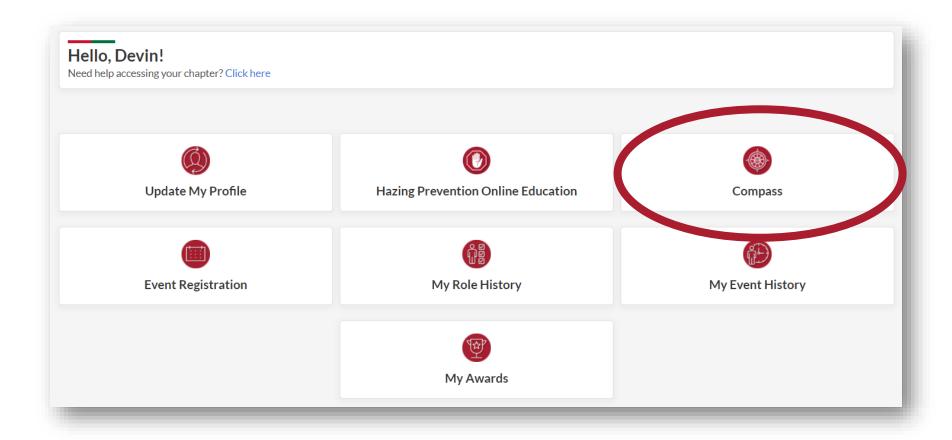
Inclusive Practices

- Inclusivity
- Privilege & Oppression
- Allyship
- Performative Activism
- Navigating Difficult Conversations
- Intent vs Impact

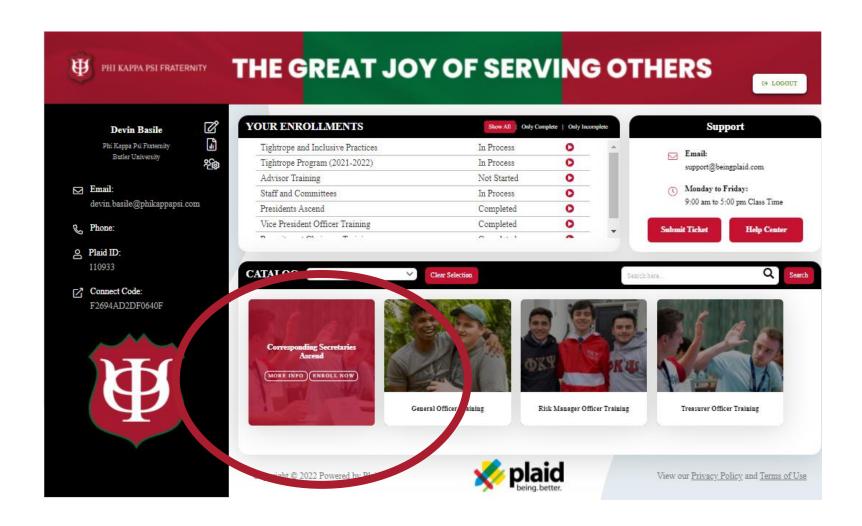
Ascend – Who's it for?

Position	Tightrope (Risk Management)	Inclusive Practices (Diversity, Equity, & Inclusion)	Leadership 101	Leadership Skills 1, 2, & 3	Position Track	Advisor Training
President	~	~	~	~	~	X
V. President	~	~	~	~	~	×
C. Secretary	~	~	~	~	~	×
Treasurer	~	~	~	~	~	×
Recruitment	~	~	~	~	~	×
Risk Manager	~	~	~	~	~	×
Fraternity Ed.	~	~	~	~	(SU' 22)	×
Any Other Role	~	~	~	~	×	×
Advisor	✓	~	×	X	~	~

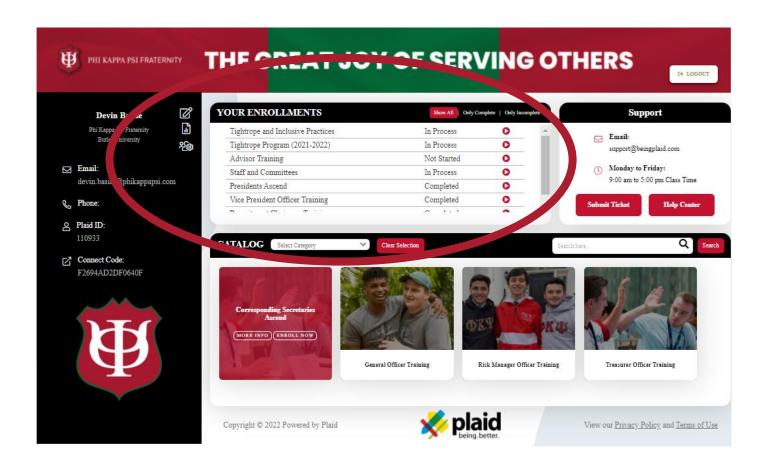
Ascend Update – Accessing Training



COMPASS Dashboard



COMPASS Dashboard



FAQ's

When is this due?

 Given the amount of content (around 5 hours), leaders will have one month from the time of assignment to completion, so 5:00pm EST on Friday 3/11/22

Who do I contact if I have issues?

- Phi Psi Portal Issues ChapterSpot (support@chapterspot.com)
- Course not appearing or edits/errors in material Zack Longwell (ztl@nelsonleadershipinstitute.org)
- Technical Issues with Compass or the Courses https://plaid.force.com/s/contactsupport

Risk Management Education Requirements

Minimum Standard:

- Completion of Fall & Spring risk management education programs with 85% attendance from current active members and 85% of current new members
- Fall Topic (mandatory):
 - Drug & Alcohol Abuse
- Spring Topic (choose 1):
 - Hazing & Fraternity Education
 - General Insurance & Risk Management*
 - Criminal Liability & Basic Legal Concepts
 - Sexual Violence Prevention
 - Fire Prevention

HQ will be providing content to satisfy the General Insurance & Risk Management topic. **Chapters must** *request* **to enroll** by contacting your HQ point of contact (Ben, Brandon, Cristian) or ChapterOperationsTeam@pkpfoundation.org

Chapter Advisor Training

- Advisor training is now live on the Phi Psi Portal!
- The advisor training is about 2 hours
- Officer specific modules are about 25 minutes
- Advisors are also expected to complete
 Tightrope and the Inclusive Practices course no
 later than August 15, 2022.



Founders' Day 2022



Home About Programs Members Founders Day Get Involved The Shield Shop Give Foundation Q Search

Founders Day

February 19, 1852 is a date never to be forgotten

Founders Day is a time for Phi Psis around the world to join together to honor Founders William Henry Letterman and Charles Page Thomas Moore. In 1850, as a typhoid fever epidemic struck Jefferson College in Canonsburg, Pennsylvania, and many left to escape the spread, Letterman and Moore decided to stay and care for their classmates who contracted the disease. The bond formed that winter between Letterman and Moore inspired them to establish a brotherhood built upon the idea of *The Great Joy of Serving Others*, and in 1852, Phi Kappa Psi was formed. 170 years later, this bond lives on through our 91.000+ living alumni and on over 91 campuses nationwide.

FOUNDERS DAY EVENTS

COMING SOON!

2022 Founders Day Schedule

Monday, February 14

Phi Kappa Psi 2021 Year in Review

Founders week will begin with a recorded session hosted by Executive Director, Ronald Ransom *Butler* '00, reflecting on 2021 and how the organization overcame many obstacles including the pause in new member activities, recruiting alumni support and how our chapters successfully recruited new brothers while campuses adjusted to a new type of instruction

Tuesday, February 15

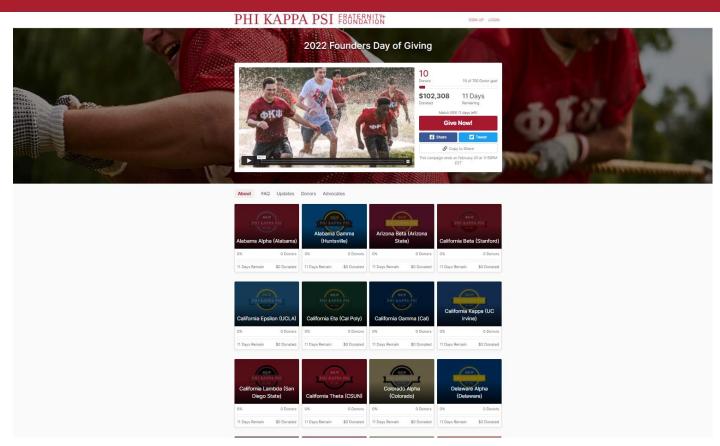
I Enjoyed It Then, I Enjoy It Now Panel

The theme for this year's Founders Day is, "I enjoyed it then, I enjoy it now." A panel discussion featuring undergraduate brothers and alumni alike will discuss the theme, what it means to them and how Phi Kappa Psi has impacted their life.

Please visit https://www.phikappapsi.com/founders-day/ for a schedule of events and additional information

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Founders' Day of Giving



• Visit https://www.givecampus.com/schools/PhiKappaPsiFoundation/2022-founders-day-of-giving to participate and share with your chapter alumni.

Fraternity and Sorority Experience Survey (FSES)







- New multi-year partnership with the Piazza Center at Penn State
 - We want to know about your satisfaction with the Fraternity experience
- Surveys will be sent out via email over the next few weeks
 - Sent to anyone who joined prior to 12/31/21
 - Results are anonymous
- After completing the survey, you can enter to win one of four \$100 gift cards

Foundation Scholarships!

Overview, Instructions, FAQs

https://www.pkpfoundation.org/my-phi-psi-funds/national-scholarships/

List of Available Awards

https://www.pkpfoundation.org/my-phi-psi-funds/national-scholarship-awards/



Applications due March 1st!

National Awards

GAC Awards (due: 6/1/22)

- Grand Chapter
- Chapter Excellence

Nominations (due: 7/1/22)

- Dr. Gordon Sparks Letterman Men's Health Award
- Outstanding Alumni Association
- Eddie Knight Award of Merit
- Outstanding House Corporation
- Advisor to Fraternities
- Undergraduate award
- Community Service Award
- Outstanding Chapter Advisor
- Ladies Silver Bowl

For additional information, please visit:

<u>https://www.phikappapsi.com/undergraduate-members/accreditation-awards/</u>

Chapter/Colony Goal Setting

Goal Conversations

- SWOT Analysis
- Current state of chapter affairs
 - Academics, Community Service, Recruitment, Alumni Engagement

<u>Goals</u>

- SMART Goals
- Short Term (Spring 2022)
- Mid Range (Summer & Fall 2022)
- Long Term (Spring 2023+)

Goal Document Storage

Phi Psi Portal > HQ Docs > Chapter Folders

REMINDERS

New Member Reporting

 Please remember to report all new members in a single batch rather than individually

Upcoming Monthly Meetings

- Wednesday, March 9th @ 8:00pm ET
- Wednesday, April 13th @ 8:00pm ET



Agenda Recap

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QUESTIONS?

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