



PHI KAPPA PSI **Monthly Chapter Operations Call**

April 13th, 2022

PHI KAPPA PSI FRATERNITY

Meeting Agenda – 04/13/2022

Chapter Updates for The Shield

Advisor Trainings

First Term Dues

Accreditation Standings

Grand Chapter/GAC Awards

GAC Registration

Ascend

FSES

Risk Management/General Insurance Forum

Omega fi Exemption

Canonsburg Exemption

Initiation of New Members

Submitting Bylaw Amendment Proposals



PHI KAPPA PSI FRATERNITY

Submit Chapter News

Chapter News in the latest edition of *The Shield* was a big hit! If you haven't checked it out already the digital version is on our website:

<https://www.phikappapsi.com/about/the-shield/>

Please take a moment to submit your **Spring 2022** chapter updates:

<https://phipsi.formtitan.com/ft57faee8d1637090961062#/>

*Your chapter news should be something that happened **this semester** that you would like to share with your alumni

Final date to submit: April 15th

We are always looking to feature our members and the great things that they do. I encourage everyone to reach out to the communications team anytime they have an accomplishment, an event, campus participation, or anything else they would like to share. This is your opportunity to showcase all the hard work your chapter does. You can send any additional information to my email at megan.diveto@pkpfoundation.org



Chapters that have not submitted Chapter Updates for the upcoming Shield

Alabama Alpha	Indiana Alpha	New York Beta	Pennsylvania Rho
Alabama Gamma	Indiana Delta	New York Eta	Pennsylvania Sigma
Arizona Beta	Indiana Epsilon	New York Iota	Pennsylvania Upsilon
California Beta	Indiana Gamma	New York Theta	Tennessee Epsilon
California Eta	Indiana Iota	Ohio Beta	Texas Alpha
California Gamma	Iowa Alpha	Ohio Eta	Texas Beta
California Kappa	Kansas Alpha	Ohio Kappa	Texas Epsilon
California Lambda	Louisiana Alpha	Ohio Lambda	Texas Eta
California Theta	Louisiana Beta	Ohio Nu	Texas Zeta
Colorado Alpha	Maryland Alpha	Ohio Omicron	University of Utah Colony
Delaware Alpha	Maryland Gamma	Ohio Xi	Virginia Alpha
Georgia Alpha	Massachusetts Beta	Oklahoma Alpha	Virginia Eta
Georgia Beta	Michigan Alpha	Oregon Beta	Virginia Theta
Illinois Delta	Michigan Beta	Pennsylvania Beta	Virginia Zeta
Illinois Epsilon	Minnesota Delta	Pennsylvania Epsilon	Wisconsin Gamma
Illinois Eta	Mississippi Alpha	Pennsylvania Eta	
Illinois Iota	New Jersey Beta	Pennsylvania Iota	
Illinois Theta	New Jersey Epsilon		
Illinois Zeta	New Jersey Gamma		

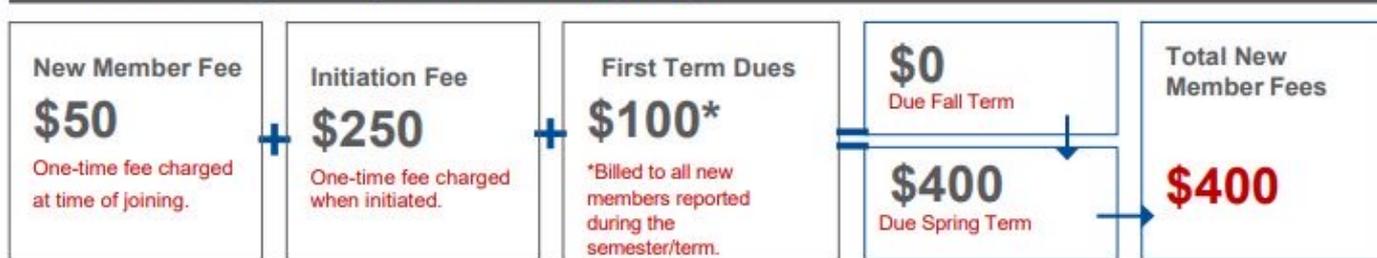
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Alumni Engagement

- Advisor Trainings
 - Advisor Training to be completed ASAP
 - Position specific training to be completed ASAP
 - Tightrope and Inclusive Practices trainings need to be completed by August 15th
- New Advisor Check In
 - April 28th at 8 pm EST
 - For advisors in their role less than a year
 - Registration coming soon!

First Term Dues Spring

General Fraternity Fees | New Member (Spring)



First Term Bills Date May 23rd!

First Term Dues are collected for all new members who joined during the semester to make the billing process more equitable. Dues collected contribute to chapter service programs, general operational costs, and liability insurance coverage.

Accreditation / Minimum Standards

Chapter Achievement	Liability Insurance Premium Change
Does not meet Minimum Chapter Operational Standards	+10%
Meets Minimum Chapter Operational Standards	Base Rate

All forms must be submitted by May 1st!

- Failure to meet minimum standards will result in a 10% increase in the chapter's liability insurance premium for the 2022-2023 academic year

[Minimum Standards Progress Tracking.xlsx](#)

National Awards Reminder

GAC Awards (due: 6/1/22)

- Grand Chapter
- Chapter Excellence

Nominations (due: 7/1/22)

- Dr. Gordon Sparks Letterman Men's Health Award
- Outstanding Alumni Association
- Eddie Knight Award of Merit
- Outstanding House Corporation
- Advisor to Fraternities
- Undergraduate award
- Community Service Award
- Outstanding Chapter Advisor
- Ladies Silver Bowl

For additional information, please visit:

<https://www.phikappapsi.com/undergraduate-members/accreditation-awards/>

Chapter/Colony Goal Setting Meetings

Has Not Set Up Meeting

- Alabama Alpha
- Alabama Gamma
- California Eta
- California Kappa
- Florida Alpha
- Georgia Alpha
- Illinois Zeta
- Indiana Beta
- Mississippi Alpha
- New Jersey Epsilon
- New York Beta
- New York Eta
- New York Iota
- Ohio Kappa
- Ohio Nu
- Ohio Xi
- Rhode Island Beta
- Tennessee Epsilon
- Texas Alpha
- Texas Epsilon
- Texas Eta
- Virginia Alpha
- West Virginia Alpha

Fraternity & Sorority Experience Survey (FSES)

In a partnership with the Piazza Center at Penn State we want to know more about the undergraduate Phi Psi experience.

In February we began sending links to current undergraduates who joined prior to 12/31/21. In almost two months, here are the engagements stats:

- 643 of the 5413 members (almost 12%) of Phi Kappa Psi have started the survey
- There are 349 completed responses (6%)
- There are 294 partial responses...a majority of those who have yet to answer one question.

Multiple \$100 giftcards were used as incentives with over 220 members opting into the drawings

We want to hear from you!

Fraternity & Sorority Experience Survey (FSES)

Breakdown by chapter:

Alabama Alpha	University of Alabama	7
Alabama Gamma	University of Alabama in Huntsville	3
Arizona Beta	Arizona State University	3
California Beta	Stanford University	2
California Epsilon	University of California, Los Angeles	6
California Eta	California Polytechnic State University	5
California Gamma	University of California, Berkeley	3
California Kappa	University of California, Irvine	0
California Lambda	San Diego State University	2
California Theta	California State University, Northridge	1
Colorado Alpha	University of Colorado	2
Delaware Alpha	University of Delaware	2
Florida Alpha	Florida State University	6
Georgia Alpha	University of Georgia	1
Georgia Beta	Georgia Institute of Technology	2
Illinois Delta	University of Illinois, Urbana-Champaign	2
Illinois Epsilon	Illinois State University	0
Illinois Eta	Southern Illinois University, Edwardsville	1
Illinois Iota	Northern Illinois University	4
Illinois Theta	University of Illinois, Chicago	4
Illinois Zeta	DePaul University	2
Indiana Alpha	DePauw University	4
Indiana Beta	Indiana University	7
Indiana Delta	Purdue University	2
Indiana Epsilon	Valparaiso University	7
Indiana Eta	Indiana State University	1
Indiana Gamma	Wabash College	5
Indiana Iota	Ball State University	1
Indiana Zeta	Butler University	2
Iowa Alpha	University of Iowa	5
Iowa Beta	Iowa State University	12
Kansas Alpha	University of Kansas	8

Fraternity & Sorority Experience Survey (FSES)

Breakdown by chapter:

Louisiana Alpha	Louisiana State University	3
Louisiana Beta	University of Louisiana at Lafayette	2
Maryland Alpha	Johns Hopkins University	0
Maryland Delta	Towson University	6
Maryland Gamma	University of Maryland - College Park	2
Massachusetts Beta	Brandeis University	1
Michigan Alpha	University of Michigan	1
Michigan Beta	Michigan State University	7
Minnesota Beta	University of Minnesota, Twin Cities	6
Minnesota Delta	University of Minnesota, Duluth	3
Minnesota Gamma	Minnesota State University, Mankato	1
Mississippi Alpha	University of Mississippi	10
Missouri Alpha	University of Missouri, Columbia	3
Nebraska Alpha	University of Nebraska	4
New Jersey Beta	Monmouth University	0
New Jersey Epsilon	Rowan University	0
New Jersey Gamma	Rutgers, The State University of New Jersey	1
New York Beta	Syracuse University	10
New York Eta	State University of New York at Buffalo	0
New York Iota	State University of New York at Binghamton	4
New York Kappa	State University of New York College at Oneonta	2
New York Theta	Rochester Institute of Technology	5
Ohio Beta	Wittenberg University	8
Ohio Epsilon	Case Western Reserve University	7
Ohio Eta	University of Toledo	6
Ohio Iota	University of Akron	5
Ohio Kappa	Kent State University	0
Ohio Mu	University of Dayton	4
Ohio Nu	Ohio University	3
Ohio Omicron	Muskingum University	3
Ohio Pi	Denison University	5
Ohio Theta	Ashland University	6

Fraternity & Sorority Experience Survey (FSES)

Breakdown by chapter:

Ohio Xi	Capital University	4
Oklahoma Alpha	University of Oklahoma	4
Oregon Alpha	University of Oregon	3
Oregon Beta	Oregon State University	12
Pennsylvania Alpha	Washington & Jefferson College	3
Pennsylvania Beta	Allegheny College	4
Pennsylvania Epsilon	Gettysburg College	0
Pennsylvania Eta	Franklin & Marshall College	3
Pennsylvania Iota	University of Pennsylvania	2
Pennsylvania Lambda	Pennsylvania State University	1
Pennsylvania Phi	Lycoming College	3
Pennsylvania Rho	York College of Pennsylvania	1
Pennsylvania Sigma	University of the Sciences in Philadelphia	4
Pennsylvania Theta	Lafayette College	1
Pennsylvania Upsilon	Drexel University	3
Rhode Island Beta	University of Rhode Island	4
Tennessee Epsilon	University of Tennessee	1
Texas Alpha	University of Texas	13
Texas Beta	Texas Tech University	6
Texas Epsilon	Stephen F. Austin State University	1
Texas Eta	Texas A&M University	1
Texas Zeta	Houston Baptist University	1
University of Utah Colony	University of Utah	1
Virginia Alpha	University of Virginia	1
Virginia Beta	Washington & Lee University	4
Virginia Eta	Virginia Commonwealth University	2
Virginia Theta	James Madison University	7
Virginia Zeta	Virginia Polytechnic Institute & State University	11
Washington Alpha	University of Washington	3
West Virginia Alpha	West Virginia University	9
Wisconsin Gamma	Beloit College	6

Fraternity & Sorority Experience Survey (FSES)

The survey window is closing soon!

Each person has received an individualized survey link that can't be forwarded to other chapter members.

The subject line of the email read “Survey Closing Soon: The Fraternity and Sorority Experience Survey (FSES)” and came from Phi Kappa Psi and from the address of Qualtrics@qualtrics-survey.com.

We want to hear from you!

ASCEND Leadership Courses

Available in the Phi Psi Portal in the Compass button

	Enrolled, no progress	In Progress	Complete	Position Total
Pres	9	18	20	47
VP	6	9	23	38
C Sec	4	6	23	33
Risk	2	17	17	36
Recruitment	8	6	13	27
Treasurer	9	12	16	37
Educator	3	3	18	24
	41	71	130	242

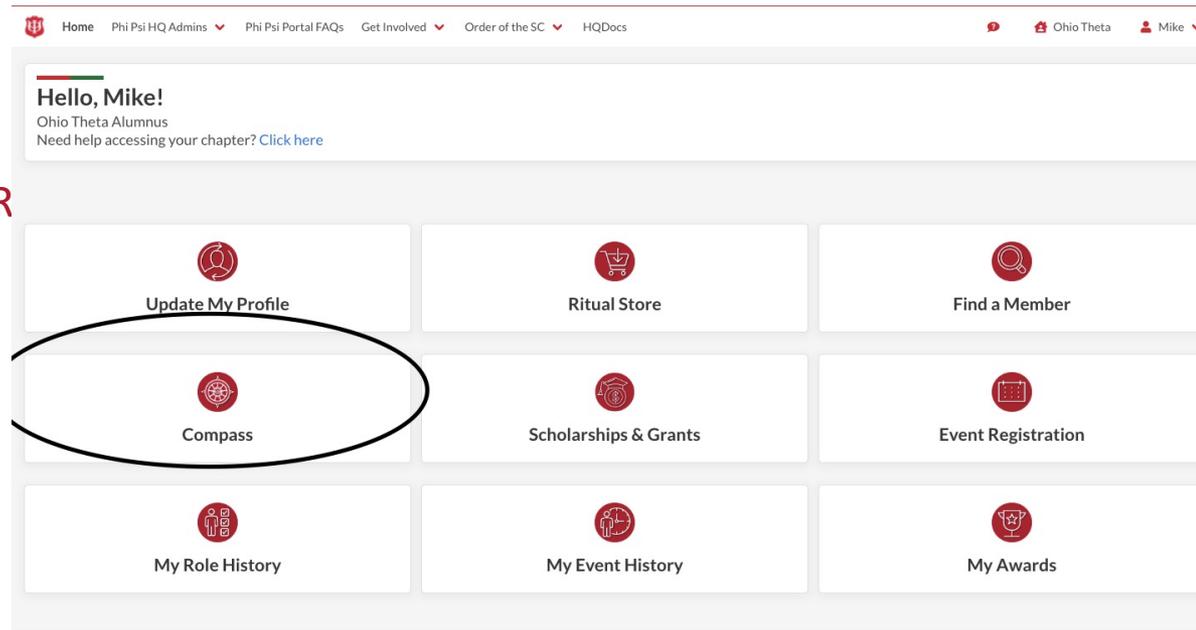
	Enrolled, no progress	In Progress	Complete	Position Total
Pres	19.15%	38.30%	42.55%	19.42%
VP	15.79%	23.68%	60.53%	15.70%
C Sec	12.12%	18.18%	69.70%	13.64%
Risk	5.56%	47.22%	47.22%	14.88%
Recruitment	29.63%	22.22%	48.15%	11.16%
Treasurer	24.32%	32.43%	43.24%	15.29%
Educator	12.50%	12.50%	75.00%	9.92%
	16.94%	29.34%	53.72%	

Position % of 95 Chapters
49.5%
40.0%
34.7%
37.9%
28.4%
38.9%
25.3%

Risk Management/General Insurance Forum

Instructions for Completing Risk Management Course

1. Log into Phi Psi Portal: <https://portal.phikappapsi.com/>
2. Click the Compass Logo
3. When it asks if you have used the LMS before you will click "No"
4. Risk Management & General Insurance should appear in your Course Catalog.
5. Click Enroll and the course will move to "Your Enrollments" from there click "Run Program" and you should be good to go.



DUE BY AUG. 31ST FOR ALL MEMBER

OmegaFi Exemption and Canonsburg Exemption

Your chapter is eligible for an exemption from using OmegaFi if you use one of the following alternatives:

- A hired certified public accountant
- University billing

If your chapter has an outstanding balance older than 90 days, it will be recommended that your chapter not receive an exemption.

Collecting Dues

Why do we use OmegaFi?

- Ensure chapter financial information is properly documented
- Provides various ways for members to make payments using credit cards or bank accounts
- Provide support for chapters, members and their families
- Protect the chapter from fraud
- Provide additional resources for house corporation billing, paying bills and providing 1099 documentation

Reporting Initiations

Your chapter should report all initiations before the end of your academic year.

- **All new members must complete the Membership Agreement through the Phi Psi Portal in order to submit the new member class**
- **If a new member is no longer part of the class, report them as a dropped new member.**
- **If you have questions about reporting initiations, reach out to membership@phikappapsi.com.**

LAW REVIEW BOARD

- Key Recommendations for Undergrads
 - Tone down requirements to chapters (LRB-032)
 - Recommendations that chapters can tune
 - Focus on the “What” and let chapter implement the “How” that works best for them
 - Acknowledging that many chapters deviate today
 - Give Chapters flexibility in “How” to comply with Federal, State, and Fraternity financial reporting. (059)
 - Chapters need to follow the key requirements established by the Fraternity. (LRB-040)
 - Modernized and simplify Judicial Processes (LRB-057)
 - Bring focus to what is appropriate for Fraternity Education (LRB-009)
 - Define path for a member to transition to alumni status and then back to Undergrad status (LRB-010)
 - Provide a path to temporarily remove an active brother when required by university officials or law enforcement (LRB-003)

Link to Google Drive where all of the Recommendations are available.

https://rebrand.ly/PKPLRB_Review

- **_Recommendation Tracker.xlsx** is the complete list of recommendations
- We need YOUR feedback and comments
- Deadline for comments: Sunday, May 15,2022

Agenda Recap

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